

USDA EGG MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service

Poultry Programs

MONDAY OCTOBER 04, 2004 VOL. 51 NO. 80

DANCE

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE

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Prices were unchanged in New York and in the South Central region. Elsewhere, weekly prices were generally unchanged on the larger sizes and lower on mediums. The market tone was steady to barely steady beginning the week. Demand was slow to moderate. Supplies were sufficient to ample for present trade requirements. Breaking stock offerings were adequate to fully adequate for a light to moderate demand. Light type fowl were more than adequate for the moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest warehouse delivered prices were 2 cents lower for medium. Other reported prices were unchanged. Trade sentiment was steady to barely steady for the larger sizes and barely steady to weak for the lighter weight eggs. Cartoned egg sales were light to moderate. Loose egg demand was slow to moderate. Supplies were fully adequate to available for all sizes. Central states breaking stock prices were unchanged. Offerings were fully adequate and becoming more available with most trading taking place within the quoted range. Demand was light to moderate. Floor stocks were usually adequate. Schedules full-time. Trade sentiment cautiously steady.

otoday.			IA-MN-WI - I	Prices pai	d to
	DANIOE	MOSTLY	producers.	RANGE	MOSTLY
EVEDA LABOE	RANGE	MOSILY	LARGE	37-44	39
EXTRA LARGE	54-63	20-00	MEDIUM	18-22	20
LARGE	54-62	56-59 38-40	SMALL	5-7	
MEDIUM	35-41	38-40	· · · · · · · · · · · · · · · · · · ·	<u> </u>	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA NORTHEAST REGIONAL Prices were slightly lower on mediums and unchanged on the larger sizes when compared to previous week's values. The market tone was steady to barely steady beginning the week. Demand into all outlets ranged light to instances moderate. Supplies were adequate to at times ample for current trade requirements. Breaking stock offerings were sufficient for irregular to mostly normal breaking schedules. Spent hens were more than sufficient for the at least moderate demand.

KANGE	MOSILI
62-76	62-67
56-70	61-65
36-49	41-43
	62-76 56-70

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged. Trade sentiment was steady to barely steady. Retail demand was light to moderate. Loose egg movement was light to mostly moderate. Supplies were fully adequate and were reported as more available then last week on all sizes. Central states breaking stock prices were unchanged. Offerings were fully adequate and becoming more available with most trading taking place within the quoted range. Demand was light to moderate. Floor stocks were usually adequate. Schedules full-time. Trade sentiment cautiously steady.

	RANGE	MOSILY
EXTRA LARGE	64.5-73	66-69
LARGE	60.5-69	62-65
MEDIUM	40.5-49	42-45
SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX		

SOUTHEAST REGIONAL Weekly prices were irregular when compared to last week's values. The market tone was steady to barely steady beginning the week. Demand into all channels ranged light to moderate. Supplies ranged adequate to available for current requirements. Breaking stock offerings were sufficient for the moderate demand. Light type fowl were more than adequate for the moderate demand.

	RANGE	MOSILI
EXTRA LARGE	64.5-69	63-66
LARGE	59.25-67	61-64
MEDIUM	38.5-46	39-43
SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern	n TN, and southe	ern VA

DANCE

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK Prices were unchanged. Trade sentiment was steady to barely steady entering the week. Demand ranged mostly light to instances moderate. Supplies were adequate to available for immediate trade needs.

	IVAINGL
EXTRA LARGE	70-74
LARGE	68-72
MEDIUM	48-52

<u>CHICAGO & MIDWEST EGGS</u> Prices on larger sizes unchanged, mediums declined 2 cents. The market tone was steady to barely steady. Retail and food service demand was light to moderate. Supplies were adequate to ample.

	RANGE	MOSILI
EXTRA LARGE	60-68	62-64
LARGE	59-67	60-63
MEDIUM	42-49	43-45

see page 3 for prices on certified organic eggs in cartons

<u>WESTERN</u> Prices unchanged on jumbo, extra large, and large, 3 cents lower on medium. The Pacific region inventory was 2% higher than last Monday with California up 11% and Oregon-Washington-Utah down 18%. Retailer demand light to moderate. Offerings ample.

<u>CALIFORNIA</u> Prices unchanged on jumbo, extra large, and large, 3 cents lower on medium and small. The California inventory was 11% higher than last Monday. Retailer demand light to moderate. Offerings ample. Small benchmark price 56. Ads in Northern California: major- large dozen 179, 18 pack 149, 2 for \$4.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

RANGE
108
105
95
76

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CALIFORNIA		NORTHERN CAL	NORTHERN CALIFORNIA		
	RANGE		RANGE		
JUMBO	249-347	JUMBO	249-359		
EXTRA LARGE	219-309	EXTRA LARGE	219-339		
LARGE	199-239	LARGE	199-299		
MEDIUM	99-205	MEDIUM	189-259		

MOSTIV

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending October 08, 2004 will increase by 10 percent. Present week purchases for the week ending October 01, 2004 were 226,285 cases which was 18 percent below the prior week and 8 percent above estimates.

Casas nurshasad	CARTONED	LOOSE	TOTAL
Cases purchased present week	185,190	41,095	226,285
% change from the			
prior week	-22	+5	-18
Comparison figures	are compiled on	a matched pla	ant basis.
Purchases and estime equivalent.	ates by 14 coop	erators; 30 do	zen cases or

CENTRAL STATES BREAKING STOCK Prices were unchanged. Offerings were fully adequate and becoming more available with most trading taking place within the quoted range. Demand was light to moderate. Floor stocks were usually adequate. Schedules full-time. Trade sentiment cautiously steady.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSILI
BREAKING STOCK	37-41	39
CHECKS & UNDERGRADES	24-30	24-26

CENTRAL STATES AREA:

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

SOUTH CENTRAL HEAVY LIVE HEN Prices were mixed but generally unchanged from the past week. Demand was moderate for at least adequate offerings from production areas. Finished sales were moderate. Schedules were normal. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
04-OCT-04

RANGE MAJORITY WTD AVG

AT FARM BUYER LOADING 7.25-14.25 CENTS/LB. 10-10.75 10.51

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

<u>SOUTHEAST LIVE HEAVY HEN</u> Majority prices were unchanged when compared to a week earlier. Demand was moderate for at least adequate to fully adequate offerings. Processing schedules were noted as mostly normal. Sales of finished product were well cleared. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
04-OCT-04

	RANGE	MAJORITY	WTD
			AVG
AT FARM BUYER LOADING	8.25-15 CENTS	S/LB. 10.25-12	11.17
AT FARM PRODUCER LOAI	DING TOO	FEW TO REPOR	Т
FOB PLANT	TOO	FEW TO REPOR	Т
* WEIGHTS UNDER 7 LBS.	SUBJECT TO D	ISCOUNT.	

WEEKLY SHELL EGG INVENTORY REPORT-OCTOBER 04, 2004 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/ (30 DOZEN CASES-IN THOUSANDS)

(30 DOZEN OAGEG-IN THOOGANDO)							
			NO	SO	so		5-Area
	No	ortheast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	12.9	27.3	5.6	14.1	10.7	70.6
	Change	-0.5	6.9	0.7	-0.2	-0.3	10%
Ex Lge	Curr Wk	27.5	63.2	14.3	27.1	40.8	172.9
	Change	-1.2	15.5	1.6	5.8	3.1	17%
Large	Curr Wk	50.1	154.4	68.7	103.5	119.3	496.0
	Change	-4.3	21.3	2.5	12.9	8.0	9%
Medium	Curr Wk	18.3	51.6	16.3	21.1	35.0	142.3
	Change	1.2	-0.6	-0.1	-2.6	-7.8	-7%
Small	Curr Wk	7.0	14.3	5.3	8.6	7.1	42.3
	Change	0.9	1.4	-0.4	3.6	-1.0	12%
Misc	Curr Wk	6.4	32.2	8.8	18.4	5.2	71.0
	Change	1.1	-2.3	0.7	-2.2	-0.1	-4%
Ungraded	d Curr Wk	25.9	39.8	31.2	43.6	32.8	173.3
	Change	0.6	4.2	5.5	9.1	2.9	15%
Total	Curr Wk	148.1	382.8	150.2	236.4	250.9	1168.4
Percent	Change	-1%	14%	7%	13%	2%	8%

TOTAL			Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1168.4 257.9	8% 3%	171 35
Total Shell Egg	1426.3	7%	206

1/Information supplied by a universe of 171 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS QUEBEC/MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN DOLLARS) GRADED IN CARTONS, AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF SEPTEMBER 20, 2004

GRADE A XLARGE LARGE MEDIUM SMALL
2.00 1.97 1.88 1.16
MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COM-

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COM-MENCING SEPTEMBER 20, 2004 AS ESTABLISHED BY ONTARIO EGG PRODUCERS MARKETING BOARD.

GRADE A XLARGE LARGE MEDIUM SMALL 1.57 1.57 1.47 .77

VOL. 5	1 NO. 80	0				USDA	EGG MAI	RKET NEWS R	REPOR	Γ	M	ONDAY,	OCTO	BER 04, 2	2004
				/ WTD A	VE PRIC	ES (CEI	NTS/DOZ) NATIONAL T		IG FOR O					
CURRENT L		18.00 SE		NE			JTURE LO LOADS	DADS 12.7	75	SC	TOTA N	L LOAD	30.7 SI		LOADS
CLASS	ORG	DST	ORG	DST	ORG		LUADS	CLASS	ORC		ORG	DST	ORG	DST	
GNR W 1	_	_	40.25	42.00	_	_	4.00	SE	3.75		_		_	_	
GL W XL	_	_	_	54.00	50.00	_	1.00	NE	_		_	_	_	_	4.00
GL W MD	_	_	_	_	_	28.00	5.75	MW	_	- 1.00	22.00	_		_	23.00
GL W SM	_	_	25.38	27.38	_		2.00	TOTALO	0.75		00.00				00.75
NRBS - 50 NRBS - 48	_			_	_	39.00 39.00	3.00 9.00	TOTALS	3.75	5.00	22.00	_		_	30.75
NRBS - 45			_			39.00	4.00								
NRBS - 42	_	_	_	_	25.00	26.50	1.00								
NRBS - 39	_	_	_	_	26.50	28.00	1.00								
<u>TRAILER LO</u> CURRENT L		• SALES 74.75		KLY (5-D.	AY) WTI		'RICES ((JTURE L (CENTS/DOZ) N Dads 63.2			DING FOR L OADS			/04	
CONNEIL		SE		NE	MV		JI OKL L	JAD3 03.2	.5	SC	_	130.00 W		sw	
CLASS	ORG	DST	ORG	DST	ORG		LOADS	CLASS	OF	RG DS	T ORG	DST	ORG	DST	LOADS
GNR W 1	39.67	46.00	40.38	41.71	_	43.00	20.00	GNR W 1	_		_	_		55.00	4.00
GNR W 2			38.50	40.00	_	_	1.00	GNR BR 1	_		_	_	58.50	62.00	1.50
GNR W 3 GNR W 4	20.00	21.00		_	25.00	<u> </u>	2.00 1.00	GL W J GL W XL			_	61.00	 54.00	61.00 58.27	1.00 4.75
GNR BR 1	_	_	50.00	_		48.00	2.00	GL W LG	55.00	58.50		—	53.00	52.43	10.75
GL W J	_	_	62.00	64.00	48.00	_	2.00	GL W MD	29.00		31.00	_	_	36.33	9.00
GL W XL	_	57.38	48.33		49.33	_	30.50	NRBS - 48	_		_	_	_	_	4.00
GL W LG		<u> </u>	37.25	39.00		53.00	11.25	NRBS - 42	23.50) —	_	_	_	_	4.00
GL W MD GL W SM	32.00 25.50	35.00 28.00	<u> </u>		26.50 22.00	30.71 26.00	26.00 9.00								
GL BR LG	20.00						1.00								
NRBS - 50	_	_	_	_	41.00	39.00	4.00								
NRBS - 48	_	_	_		38.00	39.00	21.25								
NRBS - 45	_		_	36.00	_	— 07 70	4.50								
NRBS - 42 NRBS - 39	_	27.00		_		27.70 28.00	7.00 2.00								
		OF DDIO		LICTED						AND/OD	DECTINI	TION F		CIONIC	
								PRICED BY C ICLUDES LOA							
								MAY NOT BE			-0 10 DL	DETE	(WIII VED		•
COL D CTO) A O E M			N FOOO	/l Th-		\	OFFICIED	00041	UO FOOO	INLOADT	2110			
COLD STOR					•)	(price per c							
ON HAND PACIFIC CO		9/27/04 141	<u>U</u>	9/20/04 107	<u>0</u> 9	9/29/03 135		Brown Egg		uelivereu		CEIVE S		MC	STLY
LOS ANGEI	-	108		70		76		Extra Large				222 – 26		239	- 240
				. •		. 0		1/2 doz.				120 – 15			- 134
								Large doz.				217 – 25			- 230
								1/2 doz.				115 – 14	12	125	- 128
NORTH CAL															
on the bala		ipplies a	re adequ	uate. Re	tail dema	and is fa	ir to								
fairly good.									USDA, AMS, POULTRY PROGRAMS,						
PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A,					POULTRY MARKET NEWS OFFICES										
WHITE EGGS			RBY RET	AIL OUTL				Washingto	n, DC	Voice		720-691		ke Shea	
				STLY						Fax		720-240		ranch C	
EXTRA LAF	≺GĒ			81.63				Atlanta, GA		Voice Fax		562-58		hnny Fr	
LARGE MEDIUM				77.63 53.63						Recorded		562-58 562-58		mcer-in-	-Charge)
SMALL				43.00				Jackson, M	IS	Voice		965-46		ary Brow	'n
OIVII ILL				10.00					-	Fax		965-466		outhern	
											, ,		Àr	ea Supe	rvisor)
								Des Moines	s, IA	Voice		284-44		ary L. Ad	
										Fax		284-446		tficer-In-	-Charge)
								Los Angele	es C.A	Recorded Voice		284-454 534-13		n Derby	
								Los Angele	,s, on	Fax		534-13			-Charge

Fax

Recorded

(213)534-1333

(213)534-1335

Jim Derby (Officer-In-Charge)

OUT OF STATE EGGS - STATE COMPILATION

Report Date: 10/01/2004

Report Period: 9/19/2004 - 9/25/2004

State	# Cases	# Cases	# Cases	Total State	
Shi	ipped To	Shipped To	Shipped To		
Nort	hern CA	Central CA	Southern CA		
Arizona	0	0	3,503	3,503	
Arkansas	0	0	1,525	1,525	
Colorado	0	0	7,710	7,710	
Illinois	60	180	0	240	
Iowa	3,870	6,420	48,426	58,716	
Michigan	0	0	4,053	4,053	
Minnesota	5,295	0	5,688	10,983	
Missouri	0	0	3,723	3,723	
Montana	0	0	170	170	
New Hampshire	0	0	730	730	
New York	0	0	850	850	
North Carolina	0	0	780	780	
Ohio	0	0	4,098	4,098	
Oregon	2,596	4	0	2,600	
Pennsylvania	0	0	850	850	
South Dakota	0	0	2,516	2,516	
Texas	0	0	2,962	2,962	
Utah	0	2,150	7,044	9,194	
Washington	0	0	448	448	
TOTAL SHIPPED	11,821	8,754	95,076	115,651	
TO MILITARY SHIPPED	0	0	0	0	
TO NONMILITARY	11,821	8,754	95,076	115,651	